

HORIZONTAL ANALYSIS

	2021	21 vs 20	2020	20 vs 19	2019	19 vs 18	2018	18 vs 17	2017	17 vs 16	2016	16 vs 15	2015
	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'
Statement of Financial Position													
Total equity	16,504,860	102.33	8,157,574	8.71	7,503,934	0.50	7,466,333	12.49	6,637,098	56.70	4,235,430	24.39	3,404,959
Total non-current liabilities	6,404,989	86.22	3,439,460	(9.04)	3,781,257	136.33	1,599,956	148.81	643,053	(61.80)	1,683,226	34.61	1,250,475
Total current liabilities	18,889,958	34.84	14,009,074	23.36	11,355,819	35.05	8,408,467	(3.83)	8,743,576	49.17	5,861,637	(13.95)	6,811,927
Total equity & liabilities	41,799,806	63.24	25,606,108	13.10	22,641,009	29.56	17,474,757	9.06	16,023,727	36.02	11,780,293	2.73	11,467,361
Total non-current assets	15,859,024	59.13	9,965,806	15.51	8,627,828	35.99	6,344,432	48.42	4,274,764	8.82	3,928,430	17.12	3,354,165
Total current assets	25,940,782	65.86	15,640,302	11.61	14,013,181	25.90	11,130,324	(5.27)	11,748,963	49.63	7,851,863	(3.22)	8,113,195
Total assets	41,799,806	63.25	25,606,108	13.10	22,641,009	29.56	17,474,757	9.06	16,023,727	36.02	11,780,293	2.73	11,467,361
Statement of Profit or Loss													
Sales-net	44,971,836	64.70	27,304,991	(11.43)	30,828,089	38.70	22,225,843	18.20	18,802,811	(0.95)	18,983,479	55.08	12,241,272
Less: cost of sales	38,280,468	55.06	24,687,543	(10.68)	27,639,095	42.24	19,431,431	15.41	16,837,364	(0.52)	16,924,658	55.06	10,914,917
Gross profit	6,691,368	155.64	2,617,449	(17.92)	3,188,994	14.12	2,794,412	42.18	1,965,447	(4.54)	2,058,821	55.22	1,326,355
Less:													
Sales and marketing expenses	254,310	76.74	143,886	(28.63)	201,592	(18.16)	246,333	50.16	164,049	73.19	94,723	53.16	61,847
Administrative expenses	537,896	32.15	407,032	10.95	366,852	17.24	312,901	18.04	265,075	27.74	207,515	29.44	160,323
Other charges	379,246	609.54	53,450	(56.72)	123,487	8.62	113,690	24.32	91,451	5.53	86,658	91.77	45,188
Allowance for expected credit losses	54,959	1,537.37	3,357	1.40	3,310	98.95	1,664	100.00	-	-	-	-	-
Add: other income	(66,825)	13.67	(58,788)	95.97	(29,999)	(17.50)	(36,364)	7.03	(33,977)	(28.25)	(47,357)	220.50	(14,776)
	1,159,586	111.24	548,936	(17.48)	665,242	4.23	638,223	31.16	486,598	42.47	341,540	35.22	252,581
Profit before interest & taxation	5,531,782	167.43	2,068,513	(18.04)	2,523,752	17.05	2,156,188	45.80	1,478,849	(13.88)	1,717,281	59.93	1,073,774
Less: finance costs	1,370,294	(9.54)	1,514,786	92.64	786,328	42.33	552,460	115.34	256,551	(39.64)	425,033	(3.33)	439,678
Profit before taxation	4,161,488	651.54	553,727	(68.13)	1,737,423	8.34	1,603,728	31.21	1,222,298	(5.41)	1,292,248	103.79	634,096
Less / (add): taxation	732,338	(1,970.83)	(39,145)	(110.74)	364,492	16.26	313,513	35.40	231,538	(41.95)	398,836	(1,690.87)	(25,070)
Profit for the year	3,429,150	478.40	592,872	(56.82)	1,372,931	6.41	1,290,215	30.22	990,760	10.90	893,412	35.54	659,166