

VERTICAL ANALYSIS

	2021		2020		2019		2018		2017		2016		2015	
	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%	Rs. in '000'	%
Statement of Financial Position														
Total equity	16,504,860	39.49	8,157,574	31.86	7,503,934	33.14	7,466,333	42.73	6,637,098	41.42	4,235,430	35.95	3,404,959	
Total non-current liabilities	6,404,989	15.32	3,439,460	13.43	3,781,257	16.70	1,599,956	9.16	643,053	4.01	1,683,226	14.29	1,250,475	
Total current liabilities	18,889,958	45.19	14,009,074	54.71	11,355,819	50.16	8,408,467	48.12	8,743,576	54.57	5,861,637	49.76	6,811,927	
Total equity & liabilities	41,799,806	100.00	25,606,108	100.00	22,641,009	100.00	17,474,757	100.00	16,023,727	100.00	11,780,293	100.00	11,467,361	
Total non-current assets	15,859,024	37.94	9,965,806	38.92	8,627,828	38.11	6,344,432	36.31	4,274,764	26.68	3,928,430	33.35	3,354,165	
Total current assets	25,940,782	62.06	15,640,302	61.08	14,013,181	61.89	11,130,324	63.69	11,748,963	73.32	7,851,863	66.65	8,113,195	
Total assets	41,799,806	100.00	25,606,108	100.00	22,641,009	100.00	17,474,757	100.00	16,023,727	100.00	11,780,293	100.00	11,467,361	
Statement of Profit or Loss														
Sales-net	44,971,836	100.00	27,304,991	100.00	30,828,089	100.00	22,225,843	100.00	18,802,811	100.00	18,983,479	100.00	12,241,272	
Less: cost of sales	38,280,468	85.12	24,687,543	90.41	27,639,095	89.66	19,431,431	87.43	16,837,364	89.55	16,924,658	89.15	10,914,917	
Gross profit	6,691,368	14.88	2,617,449	9.59	3,188,994	10.34	2,794,412	12.57	1,965,447	10.45	2,058,821	10.85	1,326,355	
Sales and marketing expenses	254,310	0.57	143,886	0.53	201,592	0.65	246,333	1.11	164,049	0.87	94,723	0.50	61,847	
Administrative expenses	537,896	1.20	407,032	1.49	366,852	1.19	312,901	1.41	265,075	1.41	207,515	1.09	160,323	
Other charges	379,246	0.84	53,450	0.20	123,487	0.40	113,690	0.51	91,451	0.49	86,658	0.46	45,188	
Allowance for expected credit losses	54,959	0.12	3,357	0.01	3,310	0.10	1,664	0.01	-	-	-	-	-	
Add: other income	(66,825)	(0.15)	(58,788)	(0.22)	(29,999)	(0.10)	(36,364)	(0.16)	(33,977)	(0.18)	(47,357)	(0.25)	(14,776)	
	1,159,586	2.58	548,936	2.01	665,242	2.16	638,223	2.87	486,598	2.59	341,540	1.80	252,581	
Profit before interest & taxation	5,531,782	12.30	2,068,513	7.58	2,523,752	8.19	2,156,188	9.70	1,478,849	7.87	1,717,281	9.05	1,073,774	
Less: finance costs	1,370,294	3.05	1,514,786	5.55	786,328	2.55	552,460	2.49	256,551	1.36	425,033	2.24	439,678	
Profit before taxation	4,161,488	9.25	553,727	2.03	1,737,423	5.64	1,603,728	7.22	1,222,298	6.50	1,292,248	6.81	634,096	
Less / (add): taxation	732,338	1.63	(39,145)	(0.14)	364,492	1.18	313,513	1.41	231,538	1.23	398,836	2.10	(25,070)	
Profit for the year	3,429,150	7.62	592,872	2.17	1,372,931	4.45	1,290,215	5.81	990,760	5.27	893,412	4.71	659,166	